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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

## VOTING RESULTS OF EGM

The Board is pleased to announce that the EGM was held by the Company at 9:00 a.m. on Friday, 22 November 2024, during which all the resolutions set out in the Notice were duly considered and approved.

References are made to (i) the circular (the “**Circular**”) dated 1 November 2024; and (ii) the notice of the EGM dated 1 November 2024 (the “**Notice**”) of AviChina Industry & Technology Company Limited\* (the “**Company**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The board of directors of the Company (the “**Board**”) is pleased to announce that the EGM was held by the Company at Building A, No. 14 Xiaoguan Dongli, Andingmenwai, Chaoyang District, Beijing, the PRC on Friday, 22 November 2024 at 9:00 a.m., during which all the resolutions set out in the Notice were duly considered and approved. As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) is 7,972,854,242.

The total number of Shares entitling the holders to attend and vote for or against ordinary resolutions numbered 1 and 2, and special resolution numbered 3 at the EGM was 7,972,854,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the EGM represented 5,497,348,043 Shares carrying voting rights, or 68.95% of the total number of Shares carrying voting rights for the resolutions.

The Company has nine Directors as at the time of the EGM. Mr. Xu Gang, the non-executive Director, did not attend the EGM due to other business arrangements. Other Directors attended the EGM.

The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the EGM, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
<b>Ordinary Resolutions</b>			
1.	The resolution relating to the appointment of WUYIGE Certified Public Accountant LLP* (大信會計師事務所(特殊普通合夥)) as the auditor of the Company for the year 2024 and the approval of its remuneration.	5,497,343,043 (99.999909%)	5,000 (0.000091%)
2.	<p><b>“THAT:</b></p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory authorities in the PRC, the proposed amendments to the Rules Governing the Operation of Shareholders’ General Meetings (details of which are set out in the section headed “Proposed Amendments to the Rules Governing the Operation of Shareholders’ General Meetings” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Rules Governing the Operation of Shareholders’ General Meetings, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his/her absolute discretion deem appropriate.”</p>	5,497,343,043 (99.999909%)	5,000 (0.000091%)
<b>Special Resolution</b>			
3.	<p><b>“THAT:</b></p> <p>(1) subject to the required approval or endorsement from or registration with the relevant regulatory</p>	5,497,343,043 (99.999909%)	5,000 (0.000091%)

	<p>authorities in the PRC, the proposed amendments to the Articles of Association (details of which are set out in the section headed “Proposed Amendments to the Articles of Association” in the letter from the Board contained in the Circular) be and are hereby approved and confirmed; and</p> <p>(2) any one of the Directors or authorized representative of the Chairman of the Board be and is hereby authorized to implement and take all steps and to do all acts and things as may be necessary or desirable to give effect to the proposed amendments to the Articles of Association, including, without limitation, to obtain all necessary approvals from the relevant regulatory authorities in the PRC, and to sign and execute such further documents, or to do any other matters incidental thereto and/or as contemplated thereunder, as such Director or authorized representative may in his/her absolute discretion deem appropriate.”</p>		
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The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the EGM.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Wu Yun**  
*Company Secretary*

Beijing, 22 November 2024

*As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Xu Dongsheng, Mr. Zhou Xunwen, Ms. Hu Shiwei and Mr. Xu Gang as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

*\* For identification purposes only*